

Executive Summary

The founder of **Adamasswiss Sarl** Bangui managed to secure a leading position in local **raw gold** trade thanks to his excellent relations with the government and high government officials of the African subcontinent. As is currently known, investments have been performed to obtain a decree for a **gold foundry** (fonderie d'or) and the decree No. 10.094 for a **raw gold purchasing office** (Bureau d'achat d'importation et d'exportation d'or) which grants a permit for buying **raw gold, gold powder and raw gold bars** in the Central African Republic, its melting and its exportation to Switzerland – the Zürich-Kloten Airport, Italy – the Malpensa Airport and the Dubai International Airport.

In addition, **Adamasswiss Sarl** owns an own **gold foundry** in Bangui (Decree No. 12-166), where its own **raw gold bars** are melted for export.

Adamasswiss Sarl is a **gold foundry** and **raw gold purchasing office** and it aims to make profits from the sale of **raw gold bars** and from raw gold bar trade. The whole administration and control of the sale of **raw gold** is supported via an internal control system. By means of decrees for the **export of raw gold** and for a **gold foundry**, **Adamasswiss Sarl** Bangui (Central African Republic) managed to set up **raw gold trading** between Africa, Europe and Dubai.

In Bangui, **Adamasswiss Sarl** is one of the largest **gold exporters** of the country. **Adamasswiss Sarl** invests in a number of mineral exploration projects worldwide; the projects are always checked for economic feasibility. The own investments of **Adamasswiss Sarl** have been used for the African artisanal miner infrastructure and network to buy **raw gold** in Bangui. The management has the vision to increase the value of **Adamasswiss Sarl** internationally through a possible listing on a **gold exchange**. **Gold** exhibits a unique combination of properties, making it useable for a wide range of industrial applications.



The everyday use is estimated to be about 450 tonnes of gold per year. There are good reasons to believe that the use of gold will increase in many areas in the coming years. **Adamasswiss Sarl** aims to become one of the first **gold deposit** banks in the Central African Republic. We negotiate with the competent local authorities to provide for the registration as a **gold deposit** bank in Bangui, which makes the vision of a gold trading platform more realistic. Of course, this fosters the wish to buy more **raw gold** and to keep it in one's own account metal account at our house bank in the Central African Republic as a profitable long-term capital investment.

Enterprise structure

Adamasswiss Sarl was founded in September 2010 and has a capital of 50,000,000 (fifty million) CFA, corresponding to about 77,000 euros or around 89,000 US dollars. The head office is located in Bangui, at Rue Charles Rognion, BP 3276, Bangui, Central African Republic (RCA). We have furnished a bank guarantee of 50,000,000 FCFA (77,000 euro) at the Ministry of Mines to be able to carry out this activity in accordance with the standards of the Mining Code.

Business activities

Adamasswiss Sarl is a 100% **raw gold purchasing office** (Bureau d'achat d'or) and **gold foundry** (fonderie d'or) in the Central African Republic. **Adamasswiss Sarl** Bangui is the biggest gold exporter in the Central African Republic. **Adamasswiss Sarl** also aims to establish itself as a recognized **gold foundry** on the African continent in the coming years. According to short-term planning, a gold platform is supposed to be created in order to promote **raw gold** trading and to achieve an important position in the **raw gold market**.





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Corporate financing

Adamasswiss Sarl has been funded only by means of its own capital. Buyers with sufficient capital are offered by **Adamasswiss Sarl** the possibility to purchase **raw gold bars** via the **GOLD PROGRAM**, which works by means of a closed internal control mandate guaranteeing the entire control of the flow of funds. Our goal is to achieve a listing of **Adamasswiss Sarl** on a gold exchange. It follows from the planning of investments and income that we have been in the profit zone since as early as 2011.

Our potential

Adamasswiss Sarl holds decrees for **gold export** and a **gold foundry** in the Central African Republic and a joint venture agreement with a **gold mine** having a **raw gold** recycling system in Burkina Faso. Our gold territories are located on the African continent. Our strong point are many years of experience in Africa with an enormous potential for relations up to the state level as well as a long-standing success story in the **raw gold export** with an entire archive of customs documents. We are currently aspiring to establish a new collaboration with Universal Precious Commodities Ltd. in China in order to sell raw gold in China as well.

At the end of 2010, **Adamasswiss Sarl** was ready to start the purchasing activities using an infrastructure of **collecting traders** and **artisanal miners of gold** (collecteurs and artisans). All preparatory work was successfully completed, which enabled us to get all the necessary permits.



Vision

The world has a significant (and increasingly growing) need for gold. The Central African Republic and Burkina Faso have this commodity in almost inexhaustible quantities. The situation is such that a country with an urgent need for development is sitting on a treasure, but it is not able to pick it up, it prefers investors who are willing to profit from this.

In any case, those who want to export raw gold must have the whole operation organized in a professional manner and have to use state-of-the-art infrastructures. That requires substantial funds, which the country itself can not raise. The vision of **Adamasswiss Sarl** is to participate in this profitable business and to make a profit. Anyone who has fundamental understanding of the basic laws of economics knows that a company that operates using own capital urgently wants to make a profit. As always, there's more than just making good profits.

Long-term profitability

We want to be part of a successful and profitable operation, which will continue for many years, or even indefinitely, perhaps even for our grandchildren.

Using modern networks

We use state-of-the-art infrastructure in **raw gold** purchasing/exporting to achieve results faster. This will help us to launch new projects earlier, including projects supposed to promote a rapid development of infrastructure.

Improving the country's infrastructure

We want to help to promote the development of the country by investing not only in new business projects, but also in projects that contribute to a rapid development of the country's infrastructure. This helps not only our own operations, but it also helps to stimulate the development from a predominantly agricultural to a modern industrial society.

Recognition

We want to gain recognition in the Central African Republic, Burkina Faso and throughout the African continent, later even worldwide, for being an enterprise that meets its social responsibility.

Growth

We want to ensure that **Adamasswiss Sarl** grows and invests in new projects, thereby becoming an important investor in the country and throughout the African continent. Its incredible store of natural resources, such as precious metals, **raw gold** and **petroleum**, its central position and its stable political situation make Central and Western Africa one of the best locations for foreign investment. **Adamasswiss Sarl** intends to participate in this boom. Thanks to its extraordinary contacts with the native population, **Adamasswiss Sarl** has considerable advantages when buying **raw gold**. With every additional investment of the enterprise, we can triple the raw gold production.

The enterprise operates in an environmentally friendly manner (see the opinion of the OECD and Fairlink) and is committed to social involvement and job creation especially in Central and West Africa.

Projected income statement

	2015/16	2016/17	2018/19
Gold export kg.	288	340	500
Purchase price in Bangui	14,470	17,000	25,0000
Gross profit	14,470	17,000	25,000
Gross profit in %	50%	50%	50%
Operating and administrative expenses	1,930	1,930	1,930
Earnings before interest and taxes (EBIT)	12,540	15,070	23,070
Taxes	249	301	461
8% discount for raw gold purchase	4,051	4,760	7,000
Net income	8,240	10,009	15,609
Net income as % of sales	28.5%	29.4%	31.2%

* This is only an estimated value, because new investments and expansion plans financed out of the profits are planned initially, so that dividends will be ultimately smaller in the first year. In addition, it should be noted that these values have to be recalculated, depending on the size of the increase of equity.

The network used to buy raw gold

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Raw gold is currently extracted by the natives in the Central African Republic virtually by hand using traditional methods of "placer mining". This also applies to the gold powder that is bought already now by **Adamasswiss Sarl** in the territory. In West Africa, the extraction methods are carried out in a professional way, with large known gold extraction mines.



Since mid-2010, **Adamasswiss Sarl** has devoted itself to building an inland network of collecteurs d'or and artisans d'or (collecting traders and artisanal miners of gold). The enterprise buys mainly to the northwest and southeast of Bangui. The territory of Yaloke and Bambari is fully covered on our part by our collecteurs d'or (collecting traders of gold) and artisans (artisanal miners). In Burkina Faso, we have entered into a joint venture cooperation with a gold recycling mine in the territories Tounté and Kontoéga. The method used will bring about a significant increase in the purchase of **raw gold**, which will be very profitable.

Marketability of the investment



The shares of **Adamasswiss Sarl** are currently not traded on any exchange. Their sale could thus be complicated, since they are entirely privately owned. In the near future, **Adamasswiss Sarl** will ensure that there be fungibility on the exchange market - the objective is and we are planning a listing on a gold exchange. This will enable the business group to gain new capital to open up new countries in the **raw gold sector**.

Chances

As can be read in the press almost every day, the "safe currency" gold moves up and down - it is at the level of 1,265 USD (a few months ago it had been at 1,700 USD for months) ... see <http://kitco.com>. The high demand for gold means an incredible upward trend for all **gold investors** and a long-term potential is expected.

Risks

Thus, a steady rise in the gold price occurred from 2001 to 2011. Interrupted only by a slight drop after the 2008 economic crisis, the price of one ounce of gold climbed from 300 USD to 1,800 USD. During economically bad times, many people buy **gold reserves** to protect their savings against inflation and other crises. The said slight decline in the gold price was caused by the fact that savings had to be dissolved after the financial crisis because money was lost in other areas. Therefore, gold is a safe currency, 30% of the Swiss have investments in gold and they have thus chosen a safe haven. The future development of the euro has also become unpredictable; consequently it is important to create a safety cushion, as countries do, in the form of gold reserves.

Adamasswiss Sarl only operates using its own capital, we do not accept investor capital.